

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

01/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,511.78	(0.3)	10.8	22.0	20.7	3.4	2.9	1.80%
MSCI Emerging Markets Index	1,086.25	0.4	6.1	15.7	15.0	1.7	1.7	2.59%
MSCI FM FRONTIER MARKETS	523.38	(0.3)	3.2	11.4	12.8	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	507.10	(0.2)	(4.5)	10.1	14.3	1.5	1.7	4.72%
Muscat Stock Exchange MSX 30 Index	4,696.02	0.2	4.0	12.5	12.0	0.9	0.8	5.24%
Tadawul All Share Index	11,681.99	0.0	(2.4)	20.2	22.2	2.3	2.3	3.57%
Dubai Financial Market General Index	4,051.22	0.5	(0.2)	8.0	12.0	1.3	1.1	5.86%
FTSE ADX GENERAL INDEX	9,052.97	(0.1)	(5.5)	18.2	21.1	2.7	2.2	2.17%
Qatar Exchange Index	10,006.52	0.4	(7.6)	11.2	14.5	1.3	1.5	4.76%
Bahrain Bourse All Share Index	2,017.15	(0.4)	2.3	8.5	11.4	0.8	0.9	8.33%
Boursa Kuwait All Share Price Return Ir	6,943.01	0.1	1.8	17.8	20.2	1.6	1.5	3.34%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	566.81	0.3	7.2	17.3	16.9	1.8	1.7	2.54%
MSCI AC Asia Ex. Japan Index	696.58	0.3	8.6	17.0	16.7	1.7	1.7	0.00%
Nikkei 225	39,631.06	0.1	18.4	25.4	25.1	2.1	1.9	1.64%
S&P/ASX 200	7,750.74	(0.2)	2.1	19.6	19.1	2.3	2.2	3.78%
Hang Seng Index	17,718.61	0.0	3.9	9.9	11.1	1.0	1.1	4.43%
NSE Nifty 50 Index	24,141.95	0.5	11.1	24.1	24.7	3.9	3.4	1.20%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.72	(0.2)	6.9	15.5	16.5	2.1	1.9	3.28%
MSCI Emerging Markets Europe Index	132.22	0.4	12.7	7.6	7.0	1.2	1.0	3.76%
FTSE 100 Index	8,190.76	0.3	5.9	14.6	14.3	1.9	1.7	3.96%
Deutsche Boerse AG German Stock Inc	18,292.17	0.3	9.2	16.1	15.7	1.6	1.6	3.03%
CAC 40	7,588.99	1.5	0.6	13.0	16.6	1.9	1.8	3.28%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,384.31	(0.4)	13.5	25.5	23.0	4.7	4.0	1.38%
S&P 500 INDEX	5,460.48	(0.4)	14.5	25.6	22.8	4.9	4.1	1.33%
Dow Jones Industrial Average	39,118.86	(0.1)	3.8	22.4	20.3	5.0	4.6	1.87%
NASDAQ Composite Index	17,732.60	(0.7)	18.1	43.6	37.3	6.9	5.7	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	578.39	-0.4	8.0	-30%	153%
Gold Spot \$/Oz	2,331.57	0.2	13.0	-4%	122%
BRENT CRUDE FUTR Sep24	85.41	0.5	12.6	-5%	88%
Generic 1st'OQA' Future	85.56	0.6	12.1	-32%	363%
LME COPPER 3MO (\$)	9,599.00	0.9	12.2	-12%	122%
SILVER SPOT \$/OZ	29.22	0.3	22.8	-9%	144%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,696.02							
Change	8.76	0.19%						
Previous Close	4,687.26		Financial Sector	7,677.20	7,684.90	-0.10%	-0.10%	3.85%
Open	4,687.13		Industry Sector	6,065.12	6,066.29	-0.02%	-0.02%	10.77%
Day's High	4,711.99		Services Sector	1,831.00	1,820.39	0.58%	0.58%	16.96%
Day's Low	4,687.13		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.03%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,681.99		Tadawul Banks	11,478.19	11,498.34	-0.18%	-1.40%	-0.18%
Change	2.49	0.02%	Tadawul Energy	5,304.74	5,276.91	0.53%	1.24%	0.53%
Previous Close	11,679.50		Tadawul Utilities	12,366.42	12,479.69	-0.91%	-1.36%	-0.91%
Open	11,697.91		Tadawul Telecom	7,588.20	7,572.25	0.21%	0.05%	0.21%
Day's High	11,763.98		Tadawul Insurance	10,921.84	10,939.15	-0.16%	-2.49%	-0.16%
Day's Low	11,676.45		Tadawul Retailing	7,400.74	7,400.79	0.00%	-0.72%	0.00%
YTD Change	-2.38%		Tadawul Food & Beverages	6,091.65	6,027.91	1.06%	0.03%	1.06%
Volume Mn	228,590.43		Tadawul Media	27,947.54	27,633.85	1.14%	1.87%	1.14%
Value Traded Mn	5,294.37		Tadawul Materials	5,750.71	5,747.25	0.06%	0.48%	0.06%
Traded / Listed Stocks	233	228	Tadawul Capital Goods	12,612.12	12,565.39	0.37%	0.82%	0.37%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI STEEL PIPE CO	71.7	9.97%	AL HASOOB CO	51.60	-6.18%	SAUDI ARABIAN OIL C	28.05	20360.14
AL-BAHA DEVELOPMENT & INVEST	0.13	8.33%	ENMA AL-RAWABI COMPANY	20.00	-4.31%	TOURISM ENTERPRIS	0.80	12382.67
EAST PIPES INTEGRATED CO FOR	171.6	6.58%	MOBILE TELECOMMUNICATIONS CO	11.36	-3.73%	ANAAM INTERNATIO	1.24	8917.19
ARABIAN PIPES CO	198	6.22%	FESH FASH SNACK FOOD PROD CO	16.00	-3.03%	AL-BAHA DEVELOPMI	0.13	6733.32
BATIC INVESTMENTS AND LOGIST	3.37	4.98%	ALKHORAYEF WATER & POWER TEC	183.60	-2.86%	ELECTRICAL INDUSTR	6.25	5183.37

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,051.22							
Change	21.22	0.53%						
Previous Close	4,030.00		Real Estate & Construction	RV/A/N/A	RV/A/N/A	RV/AL/DI	RV/AL/DI	RV/AL/DI
Open	4,032.48		Banking	RV/A/N/A	RV/A/N/A	RV/AL/DI	RV/AL/DI	RV/AL/DI
			Investment and Financial	RV/A/N/A	RV/A/N/A	RV/AL/DI	RV/AL/DI	RV/AL/DI
Day's High	4,053.54		Insurance	RV/A/N/A	RV/A/N/A	RV/AL/DI	RV/AL/DI	RV/AL/DI
Day's Low	4,026.71		Consumer Staples	RV/A/N/A	RV/A/N/A	RV/AL/DI	RV/AL/DI	RV/AL/DI
YTD Change	0.00		Services	RV/A/N/A	RV/A/N/A	RV/AL/DI	RV/AL/DI	RV/AL/DI
			Industrial	RV/A/N/A	RV/A/N/A	RV/AL/DI	RV/AL/DI	RV/AL/DI
Volume Mn	148,253.51		Telecommunication	RV/A/N/A	RV/A/N/A	RV/AL/DI	RV/AL/DI	RV/AL/DI
Value Traded Mn	654.52		Transportation	RV/A/N/A	RV/A/N/A	RV/AL/DI	RV/AL/DI	RV/AL/DI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.686	14.91%	DUBAI ISLAMIC INSURANCE CO	0.369	-5.87%	DRAKE & SCULL INTEI	0.38	41,044.39
UNITED FOODS CO	12	4.35%	DUBAI INVESTMENTS PJSC	2.05	-2.84%	UNION PROPERTIES F	0.37	20,401.11
COMMERCIAL BANK OF DUBAI	6.4	3.23%	TAKAFUL EMARAT INSURANCE	0.535	-2.37%	EMAAAR PROPERTIES I	8.21	5,885.96
DUBAI ELECTRICITY & WATER AU	2.24	1.82%	AMLAK FINANCE	0.754	-1.82%	DUBAI ISLAMIC BANK	5.76	4,812.13
UNION PROPERTIES PJSC	0.368	1.66%	DEYAAR DEVELOPMENT PJSC	0.702	-1.82%	DEYAAR DEVELOPME	0.70	4,687.13

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,052.97							
Change	-7.76	-0.09%						
Previous Close	9,060.73		Financial	16,218.60	16,214.33	0.03%	0.03%	0.03%
Open	9,060.73		Telecommunication	3,966.30	3,987.86	-0.54%	-0.54%	-0.54%
			Consumer Services	12,318.92	12,650.80	-2.62%	-2.62%	-2.62%
Day's High	9,077.93		Basic Material	4,470.33	4,437.80	0.73%	0.73%	0.73%
Day's Low	9,025.98		Industrials	2,493.28	2,475.20	0.73%	0.73%	0.73%
YTD Change	-5.48%		Utilities	11,680.65	12,514.98	-6.67%	-6.67%	-6.67%
			Energy	1,946.89	1,913.56	1.74%	1.74%	1.74%
Volume Mn	387,700.15		Health Care	2,959.68	2,955.25	0.15%	0.15%	0.15%
Value Traded Mn	1,552.50		Real Estate	9,208.96	9,285.52	-0.82%	-0.82%	-0.82%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SUDATEL TELECOM GROUP LTD	0.26	4.84%	ABU DHABI NATIONAL ENERGY CO	2.94	-6.67%	DANA GAS	0.66	36579.15
NATIONAL MARINE DREDGING CO	25.1	4.15%	ABU DHABI NATIONAL INSURANCE	5.95	-6.30%	MULTIPLY GROUP	2.12	34257.36
DANA GAS	0.661	4.09%	ABU DHABI SHIP BUILDING CO	3.62	-4.74%	ESHRAQ INVESTMEN	0.32	28764.40
FUJAIRAH CEMENT INDUSTRIES	0.3	3.45%	EMIRATES DRIVING COMPANY	2.65	-2.93%	ABU DHABI NATIONA	0.60	18272.10
MULTIPLY GROUP	2.12	3.41%	AGTHIA GROUP PJSC	5.83	-2.83%	ABU DHABI NATIONA	3.42	8792.44

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,006.52							
Change	38.96	0.39%						
Previous Close	9967.56		Total Return	22,506.69	22,419.05	0.39%	0.45%	0.39%
Open	9964.48		Rayan Islamic	4,649.22	4,632.13	0.37%	0.33%	0.37%
Day's High	10006.52		All Share	3,498.61	3,484.03	0.42%	0.48%	0.42%
Day's Low	9961.21		Banks & Finance	4,144.30	4,123.49	0.50%	0.67%	0.50%
YTD Change	-0.07609072		Industrials	4,161.79	4,140.91	0.50%	0.71%	0.50%
Volume Mn	133.37		Transportation	5,530.82	5,546.87	-0.29%	-0.75%	-0.29%
Value Traded Mn	404.4421		Real Estate	1,529.85	1,525.63	0.28%	-0.20%	0.28%
Traded / Listed Stocks	20	51	Insurance	2,295.40	2,267.03	1.25%	0.92%	1.25%
			Telecommunications	1,601.67	1,605.50	-0.24%	-0.30%	-0.24%
			Consumer Goods	7,506.39	7,464.56	0.56%	0.68%	0.56%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INSURANCE CO	2.14	2.05%	QATAR CINEMA & FILM DISTRIB	2.70	-6.83%	QATAR ALUMINIUM A	1.34	13281.22
QATAR FUEL QSC	15.05	1.55%	MASRAF AL RAYAN	2.30	-1.29%	BALADNA	1.31	12781.24
GULF INTERNATIONAL SERVICES	3.30	1.51%	QATAR & OMAN INVESTMENT CO	0.78	-1.15%	MASRAF AL RAYAN	2.30	12060.20
QATAR ISLAMIC BANK	18.88	1.51%	DLALA HOLDING	1.24	-1.12%	QATAR GERMAN CO I	1.91	9907.44
INMA HOLDING COMPANY	4.61	1.47%	MAZAYA REAL ESTATE DEVELOPME	0.62	-0.96%	MAZAYA REAL ESTAT	0.62	7793.31

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,017.15							
Change	-8.34	-0.41%						
Previous Close	2,025.49		MSCI Bahrain	160.26	160.61	-0.21%	-0.22%	-0.22%
Open	2,025.49		MSCI Bahrain Domestic Islamic	61.74	61.96	-0.35%	-0.35%	-0.35%
Day's High	2025.490		MSCI Bahrain Net TR USD	433.22	433.22	0.00%	0.00%	0.00%
Day's Low	2017.150							
YTD Change	2.32%							
Volume Mn	932.49							
Value Traded Mn	0.340							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.14	1.50%	ZAIN BAHRAIN BSCC	0.12	-1.64%	ALUMINIUM BAHRAII	1.17	244.32
-	-	-	ALUMINIUM BAHRAIN BSC	1.17	-1.27%	AL SALAM BANK BSC	0.24	236.04
-	-	-	AL SALAM BANK BSC	0.24	-1.26%	ZAIN BAHRAIN BSCC	0.12	94.72
-	-	-	SOLIDARITY BAHRAIN BSC	0.32	-0.31%	SOLIDARITY BAHRAIN	0.32	56.55
-	-	-	BBK BSC	0.50	-0.20%	SEEF PROPERTIES	0.14	20.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,943.01							
Change	6.03	0.09%						
Previous Close	6,936.98		Industrials	774.70	772.62	0.27%	0.27%	-14.67%
Open	6,948.44		Banks	1,712.73	1,712.05	0.04%	0.04%	3.96%
Day's High	6,962.37		Consumer Service	852.48	824.38	3.41%	3.41%	29.44%
Day's Low	6,936.13		Technology	1,629.60	1,585.95	2.75%	2.75%	181.76%
YTD Change	1.84%		Real Estate	1,301.70	1,295.58	0.47%	0.47%	7.32%
Volume Mn	0.13		Financial Services	1,305.84	1,311.27	-0.41%	-0.41%	7.72%
Value Traded Mn	34.58		Telecom	983.99	983.66	0.03%	0.03%	-10.96%
Traded / Listed Stocks	159	159	Health Care	441.63	441.63	0.00%	0.00%	-8.40%
			Insurance	2,551.19	2,519.70	1.25%	1.25%	11.27%
			Basic Materials	755.99	755.50	0.06%	0.06%	1.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	97.90	10.00%	KUWAIT REAL ESTATE HOLDING C	30.00	-11.50%	GULF BANK	278.00	14680.02
AMAR FINANCE & LEASING CO	68.40	8.74%	KUWAIT & GULF LINK TRANSPORT	45.40	-6.39%	ALIMTIAZ INVESTMEI	48.80	5891.01
FIRST TAKAFUL INSURANCE CO	162.00	8.72%	ALIMTIAZ INVESTMENT GROUP	48.80	-6.33%	INTL FINANCIAL ADVI	297.00	5222.13
UNITED PROJECTS FOR AVIATION	196.00	8.29%	NATIONAL CLEANING COMPANY	44.50	-4.91%	ARZAN FINANCIAL GF	181.00	4990.09
OSOS HOLDING GROUP CO	91.20	7.17%	HUMANSOFT HOLDING CO KSC	2718.00	-4.36%	KUWAIT FINANCE HO	706.00	4821.32

Source: FSC